

CANINE MUSEUM INC BEQUEST SUGGESTIONS



The Canine Museum recommends that the suggested wording shown below be used by Testators (will makers) who intend to benefit either the Canine Museum Foundation Inc. or the Canine Museum Trust. Most Testators will wish to benefit the Trust as it will be able to provide a tax deductible receipt to the estate of the Testator as a Public Museum. The tax deductible status of the Trust may be a requisite precondition to the gift contained in other terms and conditions in a Will.

Suggestion 1.

I give [the sum of /X percent (X%) of the balance of my estate] to the [Canine Museum Foundation Inc of [insert address] / Canine Museum Trust of [insert address]] for its general purposes. If at the date of my death the [Canine Museum Foundation Inc. / Canine Museum Trust] has ceased to exist or has changed its name or has amalgamated with another organisation I direct that the gift shall not fail but my Executor shall pay it to the organisation that he / she considers most nearly fulfils the objects that I intend to benefit. I declare that the receipt of the Treasurer, Secretary or other proper officer for the time being shall be a sufficient discharge to my Executor.

Suggestion 2

I give to the [Canine Museum Foundation Inc / Canine Museum Trust] my [specific items to be included] and I direct that my Executor shall have the discretion to sell, call in and convert into money any such items and distribute the proceeds therefrom to the [Canine Museum Foundation Inc / Canine Museum Trust] for its general purposes. If at the date of my death the [Canine Museum Foundation Inc / Canine Museum Trust] has ceased to exist or has changed its name or has amalgamated with another organisation I direct that the gift shall not fail but my Executor shall pay it to the organisation that he/she considers most nearly fulfils the objects that I intend to benefit. I declare that the receipt of the Treasurer, Secretary or other proper officer for the time being shall be a sufficient discharge to my Executor.

We hope that you find this information useful and the committee will be happy to consider any proposals that you may wish to make as part of a bequest.

All correspondence should be addressed to :

The Secretary
Canine Museum Foundation Inc.
Mrs. Jessamy Morrissey
Ravenscroft
940 Mount Lyall Rd, Nyora
Vic 3987